



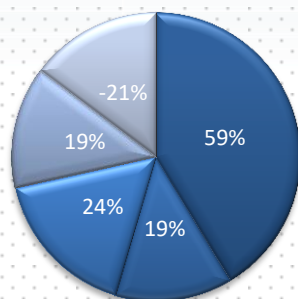
Performance Indicators – Australia



Highlights

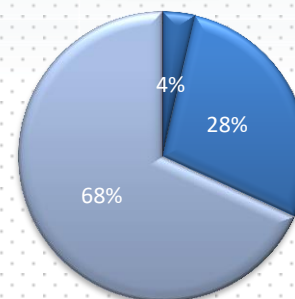
Indicators	2014	2015	2016	CAGR (2014 –16)	Future Growth
Population (Millions)	23.46	23.79	24.13	1.42%	35.9 million by 2050
GDP - PPP (USD Billion)	1,128	1,156	1,189	2.67%	Weak GDP growth projected for 2017
Health Expenditure (% of GDP)	9%	9.30%	9.80%	4.35%	Expected to increase
Gross National Saving (% of GDP)	23.70%	22.10%	21.70%	-4.31%	Weak growth projected
Exports (% of GDP)	19.7%	18.9%	19.4%	-0.76%	Increase due to growing linkage with Asia Pacific
Imports (% of GDP)	21.1%	21.1%	20.9%	-0.48%	53% increase (in goods) over the next five years

GDP Composition by End Use – 2016



■ Household Consumption
 ■ Investment in Fixed Capital
 ■ Exports Of Goods and Services
 ■ Government Consumption
 ■ Investment in Inventories
 ■ Imports Of Goods and Services

GDP Composition by Origin – 2016



■ Agriculture
 ■ Industry
 ■ Services



Key Analysis

- Australian economy is expected to grow progressively and reach 3% by 2018. Increasing mining investment, LNG production and non-mining sectors are expected to bolster the economy
- The Chinese consumption of Australian goods and service is likely to boost the service exports related to education, tourism, healthcare and financial services
- The public sector spending increased by 5.6% in 2016 compared to the increase in 2015 and also witnessed significant increase in the last few years, which is expected to continue in the upcoming years